

## Table of Contents

▲ = Part 2 Final Rule Changes

<b>TOOLS</b>	
1A	<i>Checklist: Part 2 &amp; HIPAA Compliance</i> ▲
1B	<i>Checklist: Assessment of HIPAA “Covered Entity” Activities &amp; Functions</i>
1C	<i>Documentation: HIPAA Hybrid Entity Designation</i>
1D	<i>Documentation: HIPAA/Part 2 Gap Self-Assessment</i>
1E	<i>Documentation: Security Risk Analysis (OCR/ONC SRA Tool)</i>
1F	<i>Checklist: HIPAA and Part 2 Notice of Privacy Practice - Required Elements</i> ▲
1G	<i>Resource: Crosswalk - HIPAA &amp; 42 CFR Part 2 Permitted Use &amp; Disclosures</i> ▲
1H	<i>Resource: Crosswalk - HIPAA &amp; 42 CFR Part 2 BAA &amp; QSOA Required Elements</i>
1I	<i>Documentation: HIPAA BAA/QSOA Tracking</i>
1J	<i>Checklist: OHCA Required Elements</i>
1K	<i>Documentation: Accounting of Disclosures (AOD) Log</i>
1L	<i>Documentation: HIPAA &amp; Part 2 Incident Log</i>
1M	<i>Documentation: HIPAA/Part 2 Breach Assessment (with “Low Probability” scoring tool)</i> ▲
1N	<i>Checklist: De-Identification &amp; Limited Data Set (LDS) Elements</i> ▲
1O	<i>Checklist: Destruction of ePHI Checklist</i>
1P	<i>Resource: Security Reminders (samples)</i>
1Q(i)	<i>Resource: PowerPoint: 42 CFR Part 2 Final Rule (February 16, 2026 deadline)</i>
1Q(ii)	<i>Resource: PowerPoint: HIPAA Workforce Training</i>
1R	<i>Resource: Reproductive Health Care Compliance Elements</i>
1S	<i>Resource: 42 CFR Part 2 Crosswalk with 2024 Amendments</i> ▲
1T	<i>Checklist: Reviewing 3<sup>rd</sup> Party BAA/QSOA</i>
1U	<i>Checklist: Reviewing 3<sup>rd</sup> Party HIPAA/Part 2 Consents</i> ▲
<b>FORMS</b>	
2A(i)	<b>HIPAA Authorization/Part 2 Consent</b> (for TPO & Other Uses/Disclosures) ▲
2A(ii)	<b>Part 2 Consent for Intermediary</b> ▲
2B	<b>HIPAA BAA/Qualified Service Organization Agreement (QSOA)</b> ▲
2C	<b>Notice of Privacy Practices</b> (Mixed Use Facility) ▲
2D	<b>Privacy Officer Job Description</b>
2E	<b>Security Officer Job Description</b>
2F	<b>Resolution of Board of Trustees</b>
2G	<b>Workforce Acknowledgment and Agreement of HIPAA/Part 2 Obligations</b>
2H	<b>Confidentiality Agreement for 3<sup>rd</sup> Party to not Re-Disclose PHI/Part 2 Information</b>
2I	<b>Certification by Entity to Destroy PHI</b>
2J	<b>Request for Restriction by Individual</b>
2K	<b>Sample Reproductive Health Care Model Attestation</b>
2L	<b>Part 2 Notice to Recipient of Part 2 Records</b> ▲
<b>POLICIES &amp; PROCEDURES</b>	
<i>GENERAL</i>	
<b>3A</b>	<b><i>Governance &amp; Oversight:</i></b>
	<i>Policy#G01: Privacy &amp; Security Compliance Program</i>
	<i>Policy#G02: Privacy Officer</i>
	<i>Policy#G03: Security Officer</i>
	<i>Policy#G04: Training</i>
	<i>Policy#G05: Complaints and Reporting Non-Compliance</i> ▲
	<i>Policy#G06: Sanctions for Non-Compliance</i>
<b>PRIVACY</b> (All Part 2 Records + HIPAA PHI)	
<b>4A</b>	<b><i>Individual Rights:</i></b>
	<i>Policy#PP-01: Right to Access</i> ▲
	<i>Policy#PP-02: Right to Amendment</i>
	<i>Policy#PP-03: Right to Accountings of Disclosures</i> ▲
	<i>Policy#PP-04: Right to Request Restrictions and Confidential Communications</i> ▲
	<i>Policy#PP-05: Right to HIPAA Notice of Privacy Practices</i>
	<i>Policy#PP-06: Personal Representatives</i> ▲
<b>4B</b>	<b><i>Use and Disclosure of PHI:</i></b>
	<i>Policy#PP-07: Business Associates &amp; Qualified Service Organizations</i> ▲

# HIPAA HELPER

## Health Care Provider (42 CFR Part 2)

	<i>Policy#PP-08: Treatment ▲</i>
	<i>Policy#PP-09: Payment ▲</i>
	<i>Policy#PP-10: Health Care Operations ▲</i>
	<i>Policy#PP-11: Family Members, Relatives and Friends</i>
	<i>Policy#PP-12: Emergency Situations</i>
	<i>Policy#PP-13: Victims of Abuse, Neglect or Violence</i>
	<i>Policy#PP-14: Public Health ▲</i>
	<i>Policy#PP-15: Research</i>
	<i>Policy#PP-16: De-Identified Information ▲</i>
	<i>Policy#PP-17: Prohibition on "Sale of PHI"</i>
	<i>Policy#PP-18: Marketing</i>
	<i>Policy#PP-19: Healthcare Oversight</i>
	<i>Policy#PP-20: Required by Law</i>
	<i>Policy#PP-21: Judicial and Administrative requests</i>
	<i>Policy#PP-22: Law Enforcement Requests ▲</i>
	<i>Policy#PP-23: Minimum Necessary</i>
	<i>Policy#PP-24: Reasonable Safeguards</i>
	<i>Policy#PP-25: Information Subject to Special Protection</i>
	<i>Policy#PP-26: Deceased Individuals</i>
	<i>Policy#PP-27: Reproductive Health Care Privacy</i>
	<i>Policy#PP-28: Disposing Records When Part 2 Program is Discontinued or Acquired ▲</i>
<b>SECURITY (ePHI)</b>	
<b>5A</b>	<b>Administrative:</b>
	<i>Policy#SAP-01: Security Management Process</i>
	<i>Policy#SAP-02: Security Risk Analysis</i>
	<i>Policy#SAP-03: Information Systems Activity Review</i>
	<i>Policy#SAP-04: Standard Workforce Security</i>
	<i>Policy#SAP-05: Information Access Management</i>
	<i>Policy#SAP-06: Scope of Access by Workforce</i>
	<i>Policy#SAP-07: Authentication &amp; Verification of Person/Entity</i>
	<i>Policy#SAP-08: Security Incidents</i>
	<i>Policy#SAP-09: Breach Response &amp; Notification ▲</i>
	<i>Policy#SAP-10: Contingency Plans</i>
	<i>Policy#SAP-11: Security Awareness &amp; Training</i>
<b>5B</b>	<b>Technical:</b>
	<i>Policy#STP-01: Access Controls</i>
	<i>Policy#STP-02: Audit Controls</i>
	<i>Policy#STP-03: Data Integrity</i>
	<i>Policy#STP-04: Person/Entity Authentication</i>
	<i>Policy#STP-05: Transmission &amp; Encryption (incl. email)</i>
<b>5C</b>	<b>Physical:</b>
	<i>Policy#SPP-01: Facility Access Controls</i>
	<i>Policy#SPP-02: Workstation Use and Security</i>
	<i>Policy#SPP-03: Device and Media Control</i>
	<i>Policy#SPP-04: Data Backup and Recovery</i>
	<i>Policy#SPP-05: Disposal of Information &amp; Records ▲</i>